

# Five Steps to Achieving Flexible Work







### Allison O'Kelly - Expert because I live it!



**VacationPlanner ElementarySchool** Sister CPASoccer ActivityPlanner
Wife Swim
BossFamilyAccountant
MBATrack Cleaner Beach Disney DriverEntrepreneur

Walker MiddleSchool
Daughter RealityTV
Organizer
Candycrush



# Your Complete Professional Staffing Solution

### Direct Hire. Contract. Interim. Project. Fractional. Seasonal.



- In 2005, We were pioneers creating the first national staffing organization focused exclusively on experienced professionals seeking nontraditional careers.
- Today, we are a leader in strategic workforce solutions for highly skilled, hard-to-find talent.
- Through our three specialized divisions, we are able to help firms achieve higher returns on their talent investments.

# Agenda



- 1. Defining Flex Work
- 2. Changing Culture and Family Roles
- 3. The Increasing Need for Work Flex
- 4. Five Steps for Flexibility

### What is Flex Work Anyway?



### Time

- Modified Hours
- Modified Workweek
- Part-time

### Place

- Telecommuting
- No Required Travel
- Short Commute

### Duration

- Direct Hire
- Contract
- Project-based
- Seasonal

Flexibility means different things to different people.

# What's Changed?



# Why Flex Work?

Why Now?



### What's Changed?



1960's Team Mentality Today Individual Mentality

### Billboard Top 10 1965





80%
Groups /
Teams

- 1. Wooly Bully
- 2. Sugar Pie Honey Bunch
- 3. Satisfaction
- 4. You were on my Mind
- 5. You've Lost That Lovin' Feelin
- 6. Downtown
- 7. Help
- 8. Can't You Hear My Heart Beat
- 9. Crying in the Chapel
- 10.My Girl

Sam the Sham & the Pharaohs

Four Tops

The Rolling Stones

We Five

The Righteous Brothers

Petula Clark

The Beatles

Herman's Hermits

Elvis Presley

The Temptations

### Billboard Top 10 2014





80% Individual artists

- 1. Happy
- 2. Dark Horse
- 3. All of Me
- 4. Fancy
- 5. Counting Stars
- 6. Talk Dirty
- 7. Rude
- 8. All About That Bass
- 9. Problem
- 10.Stay with Me

Pharrell Williams

Katy Perry featuring Juicy J

John Legend

Iggy Azalea featuring Charli XCX

OneRepublic

Jason Derulo featuring 2 Chainz

Magic!

Meghan Trainor

Ariana Grande featuring Iggy Azalea

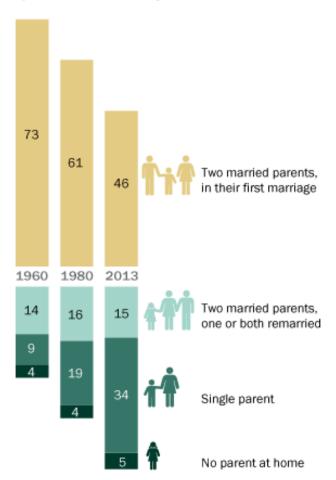
Sam Smith

### Team to Individual in "real life"



#### **How the American Family Has Changed**

% of U.S. children living with ...



# Families have changed!

Note: Based on children ages 17 and younger. "Married parents" refer to those in a heterosexual marriage only. In 2013, the "single parent" category includes the small share of children living with two parents who are cohabiting or in a same-sex marriage. Data on same-sex marriage and cohabitation is not available for earlier years.

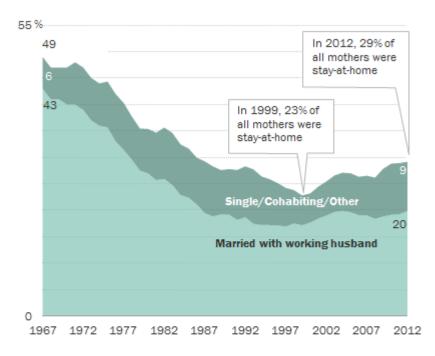
Source: Pew Research Center analysis of 1960 and 1980 Decennial Census (1% IPUMS) and 2013 American Community Survey (1% IPUMS)

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### Mom's role has changed



% of mothers with child(ren) younger than 18 who do not work outside the home



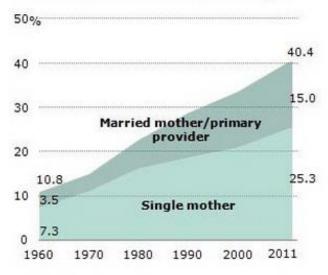
Note: Based on mothers ages 18-69 with own child(ren) youngerthan 18 in the household. Mothers are categorized based on employment status in the year prior to the survey. "Other" stay-at-home mothers are those who are married with a non-working or absent husband.

Source: Pew Research Center analysis of March Current Population Surveys Integrated Public Use Microdata Series (IPUMS-CPS), 1968-2013

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#### Mother as the Sole or Primary Provider: 1960-2011

% based on households with children under age 18



Note: Single mothers include mothers who are never married, divorced, widowed, separated, or married but the spouse is not in the household.



Source: Pew Research Center analysis of the Decennial Census and American Community Surveys (ACS) Integrated Public Use Microdata Sample (IPUMS) files

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### Or has it?



**VacationPlanner** 

Cleaner Preschool BusinessOwner Sister CPASoccer ActivityPlanner Wife Swim BossFamilyAccountant MBATrack

Beach

Disney DriverEntrepreneur

Walker Middle School Daughter Reality TV Organizer Candycrush



# The Increasing need for Work/Flex



### **Employees Needs have Changed**



**Boomers** (born 1943-65)

- Looking to phase into retirement
- Many responsible for the care of aging parents

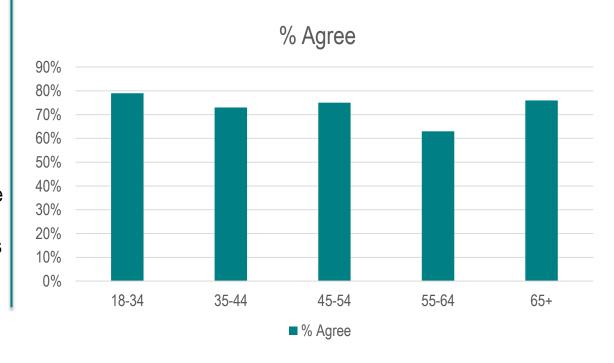
Generation X (born 1965-80)

- Established professionals, want to be measured by results
- Many have family situations requiring flexibility

Generation Y and Millenials (born 1980+)

- Always connected, the 9-5 lines are blurry
- Desire freedom to explore passions
- Open and highly adaptable to new situations

All generations agree (75% on average up from 62% in 2011) that flexibility is one of the most important factors considered when looking for a new job/company to work for



### Why Offering Flexibility Matters



There is a growing desire for it.

75% take it into consideration when evaluating a new job or company

Other companies offer it ... are you?

7 out of 10 working adults report having at least some flexibility at their job.

It is here to stay.

Wake up! There's about to be a labor shortage....

# Work/Flex Success is a Partnership

Oftentimes, it's the Employee that helps shape the company policies....

Company Policies

Individual Plan

**Employee Execution** 

**Employer Acceptance** 

**SUCCESS!** 

# 5 Steps to Achieving Flexible Work

Employers / **Employees** Managers desiring flex (retention/ recruitment) HR Practitioners Job Seekers coaching Who employees needs this?

# 5 Steps as Qs - The "Figure it outs"

What do I want?

How do I need to arrange my personal life to meet my goals?

What do I need to do professionally to get there?

Who will help me achieve my goal? How do I put it all together and get my ideal arrangement?

Success!

### The 5 Steps as Action Items



### **Goal Setting**

What do you want and what do you need?

# Personal Planning and Preparing

Creating a Personal Action Plan

# Professional Planning and Preparing

Creating a Professional Action Plan

### **Networking**

 Your network is your net worth - Define, Activate, Invest!

### **Achieving Flex**

Knowing how / when to discuss flexibility

#### Success!

# Step 1: Goal Setting



# Form a personal inventory of what you want and need to do.

- What are you struggling with? What's not working?
- What do you value most?
- What ingredients make your ideal career?
- What are you picturing beyond a paycheck?
- How much income do you need?
- What are your personal commitments?
- What is your career goal (now and in the future)?



"Make career decisions first with your heart and the rest will follow."

### Step 2: Personal Planning



Create an action plan for your personal life:

You can not squeeze a job (or additional commitments) into your already busy life without making any changes!

# Imagine your day to day

- •When can you leave the house?
- •When must you be at home / available for your family?
- •When will you need childcare / eldercare?
- •Can you travel?

#### Make a list

- Take inventory of everything you are currently juggling each week.
- •Do you expect any changes to this list?
- •Are there items that you'd like to outsource?
- •Are there items that you'd like to take back?

### Assign Ownership

- •Determine how each item will be covered, replaced or shared once you increase duties, return to work or change your responsibilities.
- •Where are gaps? Do you need to arrange childcare? Eldercare? Driving? Cleaning?

### Hire!

- •Line things up BEFORE you start interviewing or asking for different work
- ٠.

# Step 3: Professional Planning



### Professional Prep: For a new job

- Update your resume.
   Don't forget soft skills, volunteer work, recent classes, etc.
- Make sure employers can find you online. Personal brand? LinkedIn profile?
- Do you need continuing education?
   Certifications? Brushing up on skills? (Consider: many free resources online.) This will help show that you are serious!
- Do your research! What kind of work do you want? Did you research the companies to learn about their work life policies?

# Step 3: Professional Planning



If you want to negotiate flexibility with your current boss...

### **BEFORE the talk:**

- List potential concerns and solutions so you'll be prepared for questions.
- Do your homework! Know what has worked or not worked in your organization
- DURING the talk:
  Articulate how you want to change your work situation, not what you want.

# Professional Prep: For your current job

#### **Tips for Success!**

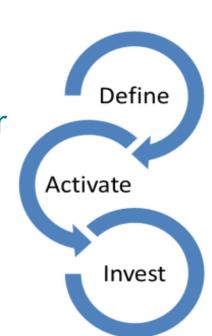
- Discuss the impact of your arrangement on your colleagues & customers & how you will overcome hurdles.
- Propose a trial period.

# Step 4: Networking



Networking is an interchangeable 3 step process.

Once it starts, it should never stop, even after you land that perfect job.



#### Define:

- Articulate the type of job, industry, job attributes you are seeking before you ask for help.
- Make a list of your existing network & connect on LinkedIn.
- Make a list of people to add to your network / connect with.

#### Activate:

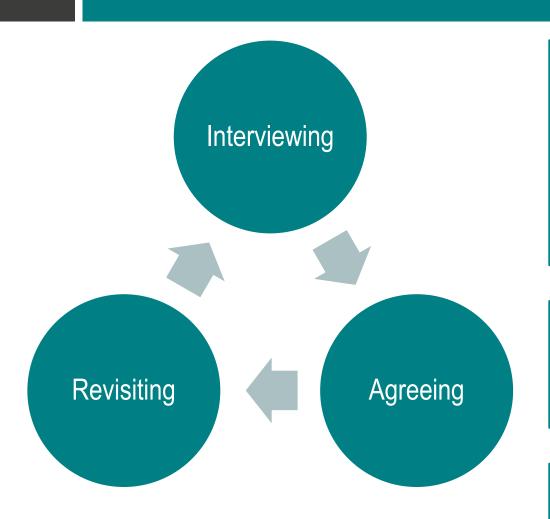
- Thoughtfully connect with members of your network via phone, email, or in-person depending on the degree of conversation you are seeking.
- Listen and provide value in return.

#### Invest:

- Schedule coffee/lunch with close contacts every 3-6 months.
- Continually provide value / make referrals / communicate.
- LinkedIn Referrals
- "How can I help you?"

# Step 5: Achieving Flex





#### Interviewing

- Research (both a new company and your current company). Start with the company website and learn what it boasts as its most valuable cultural asset.
- Be Honest Let the employer know about your skill set, as well as your constraints.
- Look for warning signs. Can the interviewer provide examples from the top down?

#### Agreeing

- Use your plan to find an arrangement that works for you.
- Don't forget to offer a trial period and offer solutions that benefit the employer

#### Revisiting

- Always offer a trial period and dates to revisit.
- Once you are situated, check in on a regular basis.

# The 5 Steps in Summary



**Goal Setting** 

**Personal Planning and Preparing** 

**Professional Planning and Preparing** 

Networking

Achieving Flex

### In Closing.....



69% believe it's possible to have it all when it comes to work-life balance... You just need to know how!



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